

Date: April 15, 2024

To
The Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Ref.: Megatherm Induction Limited / NSE/2024-25/08
Symbol: MEGATHERM
ISIN: INE531R01010

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEB (Depositories and Participants) Regulations, 2018

Pursuant to the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report submitted by TP & Associates, Practicing Company Secretary, for the quarter ended March 31, 2024.

Kindly take the same into your records.

Yours faithfully

For, Megatherm Induction Limited

Abanti Saha Basu
(Abanti Saha Basu)

Company Secretary & Compliance Officer



Place: Kolkata



(Company Secretary in Practise)

April 11, 2024

To,

MEGATHERM INDUCTION LIMITED

U31900WB2010PLC154236

Plot- L1 Block Gp, Sector V, Electronics Complex

Saltlake City Kolkata-700091,

West Bengal

Dear Sir/Madam,

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by M/S. Megatherm Induction Limited (CIN: U31900WB2010PLC154236) ('the Company') and its Registrars and Transfer Agent (RTA), Bigshare Services Private Limited having CIN: U99999MH1994PTC076534, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	March 31, 2024
2.	ISIN	INE531R01010
3.	Face Value	Rs. 10 per Equity shares, fully paid up
4.	Name of the Company	Megatherm Induction Limited

Email Id: twinklPandey9@gmail.com; Contact No: 9073960964

Registered office Address:9/35, Hostel Avenue, A-Zone, Near Zoom International School, Durgapur - 713204

5.	Registered Office Address	Plot- L1 Block Gp, Sector V, Electronics Complex Saltlake City Kolkata-700091, Kolkata, Kolkata, West Bengal, India, 700091	
6.	Correspondence Address	Plot- L1 Block Gp, Sector V, Electronics Complex Saltlake City Kolkata-700091, Kolkata, Kolkata, West Bengal, India, 700091	
7.	Telephone No. Fax No.	033- 4088 6200	
8.	Email Address	cs@megatherm.com	
9.	Names of the Stock Exchanges where the Company's Securities are listed	NSE SME Exchange	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,88,40,729	100
11.	Listed Capital (Exchange wise) (as per Company records) NSE SME Exchange	1,88,40,729	100
		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	22,95,600	12.19%
13.	Held in dematerialized form in NSDL	1,65,45,129	87.81

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14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	18840729	100.00
16.	Reasons for difference if any, between (10& 11), (10 & 15), (11& 15)	Not Applicable	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE(Specify Names)
The Company has made an intial public offer to public.	4992000	Listed	NSE SME Exchange	Yes		
18.	Register of Members is updated (Yes/No)		Yes			
	If not, updated upto which date		NA			
19.	Reference of previous quarter with regards to		NIL			

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	excess dematerialized shares, if any	
20.	Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why?	Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	0
Pending for more than 21 days	0	0	0

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Name: ABANTI SAHA BASU Designation: Company Secretary and Compliance Officer. Phone Number: 033 40886200
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Twinkle Pandey Practising Company Secretary Address:9/35, A-Zone, Hostel Avenue, Near Zoom International School, Durgapur - 713204 Telephone No. : 9073960964

Email Id: twinklPandey9@gmail.com; Contact No: 9073960964

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		ACS: 49208 CP No. :22187
24.	Appointment of common agency for share registry work (if yes, name and address)	BIGSHARE SERVICES PRIVATE LIMITED CIN:U99999MH1994PTC076534 Address: S6 – 2, 6 th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East) Mumbai – 400 093. Email Id: info@bigshareonline.com; Website: www.bishareonline.com
25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	During the quarter under review the company had been listed under NSE SME Stock Exchange platform and had issued the Initial Public Offer (“IPO”). The total Paid up Share Capital listed on NSE SME Exchange is Rs.18,84,07,290. The Company has appointed M/s. Bigshare Services Private Limited, (CIN:U99999MH1994PTC076534) having registered office at S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road Andheri East Mumbai – 400 093 vide Tripartite Agreement dated 26 th September, 2023 and MOU dated 5 th February, 2024.

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 Twinkle Pandey

(Company Secretary in Practise)

Digitally signed
TWINKLE by TWINKLE
PANDEY
Date: 2024.04.13
14:23:45 +05'30'

Twinkle Pandey
TP & Associates
(Company Secretary in Practise)
ACS No.: 49208
C.P. No.: 22187
UDIN: A049208F000091063
Date: 11.04.2024

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School, Durgapur - 713204***